Eligibility Screening Form B  
Staff Completed  
Version 3

<table>
<thead>
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<th>PID: 0</th>
<th>Acrostic: 0</th>
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<tbody>
<tr>
<td>Date Form Completed: d_form</td>
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<tr>
<th>Reviewed by: compby</th>
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<tr>
<td>Language: language</td>
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<table>
<thead>
<tr>
<th>Visit:</th>
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<tbody>
<tr>
<td>Administration Type: admin</td>
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1. Did participant successfully complete the behavioral tasks?

<table>
<thead>
<tr>
<th>eltasks1</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Yes</td>
</tr>
<tr>
<td>2 No</td>
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</table>

⇒ If No, Are they doing a second try? eltry2

<table>
<thead>
<tr>
<th>eltry2</th>
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<tbody>
<tr>
<td>1 Yes</td>
</tr>
<tr>
<td>2 No</td>
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</table>

⇒ If Yes, Date: eld_try2 (Month/Day/Year)  
Did participant successfully complete the behavioral tasks? eltasks2

<table>
<thead>
<tr>
<th>eltasks2</th>
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</thead>
<tbody>
<tr>
<td>1 Yes</td>
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<td>2 No</td>
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</table>

2. Did the behavioral assessment by the team, including the interventionist, indicate that the participant is likely to conform to the intervention protocol and can communicate with staff?

<table>
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<th>elconform</th>
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<tbody>
<tr>
<td>1 Yes</td>
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<tr>
<td>2 No</td>
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</table>

3. Are there any other medical conditions that might interfere with study participation?

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</table>
4. Does participant have any of the following?

1. Unstable angina pectoris
   elang1

2. Angina at rest
   elang2

3. Complex ventricular arrhythmia (a repetitive pattern of couplets, triplets, or greater)
   elcva

4. Ventricular tachycardia (>5 consecutive beats)
   elvtach

5. NYHA class III or IV congestive heart failure
   elchf
6. Clinically significant aortic stenosis

elasten

1. Yes
2. No

7. Aortic aneurysm of >= 7 cm in diameter

elaneur

1. Yes
2. No

8. Aortic aneurysm repair

elaarep

1. Yes
2. No

9. Acquired valvular disease

elvaldis

1. Yes
2. No

10. Myocarditis

elmyocard

1. Yes
2. No

11. Pericarditis
elpercard
1. Yes 2. No

12. Cardiomyopathy
elcmyop
1. Yes 2. No

13. Sudden death
elsuddth
1. Yes 2. No

**ECG Eligibility**

5. Does ECG show evidence of left bundle branch block?
elcg1
1. Yes 2. No

If Yes, Participant must be cleared for participation by a cardiologist.

Was participant cleared? elecg1elig
1. Yes 2. No

6. Does ECG show evidence of uncontrolled atrial fibrillation?
elcg2
1. Yes 2. No
7. Does ECG show evidence of ventricular tachycardia?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
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<tbody>
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<td>2</td>
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8. Did participant exhibit signs of angina or equivalent during stress test?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
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<tbody>
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9. Did participant exhibit significant ST segment depression at low levels of exercise?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
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<tbody>
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If Yes, Participant must be cleared for participation by cardiologist. Eligible? Eligible?

<table>
<thead>
<tr>
<th></th>
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</table>

10. Did participant exhibit exercise induced ventricular arrhythmias during stress test?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
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<tbody>
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</table>

11. Did participant have any abnormal hemodynamics such as flat or decreasing systolic blood pressure with an increasing work load during the stress test?
12. Did participant have any abnormal responses to exercise, which, in the opinion of the exercise physiologist and/or physician, would make it unsafe for the individual to participate?

Yes
No

If Yes, Explain: elres_sp

13. Was stress test valid?

Yes
No

14. Does participant meet inclusion criteria?

Yes
No

If Yes,

Valid and meets inclusion criteria
Valid with abnormalities, approved by cardiologist
Valid but cardiologist excludes for other reasons

If No,

Not valid/not done
Abnormal meets exclusion criteria
Test meets inclusion criteria but excluded for other reasons

15. Eligibility status
elestat

1 eligible
2 Ineligible
3 Patient refused

Staff ID:

staffid
ELIGIBILITY SCREENING FORM B
Staff Completed

Patient ID [affix ID label here] Date Form Completed

Reviewed by Language

Eligibility

1. Did participant successfully complete the behavioral tasks?
   - 1 Yes
   - 2 No

   Are they doing a second try?
   - 1 Yes
   - 2 No

   Date: Day

   Did participant successfully complete the behavioral tasks?
   - 1 Yes
   - 2 No

2. Did the behavioral assessment by the team, including the interventionist, indicate that the participant is likely to conform to the intervention protocol and can communicate with staff?
   - 1 Yes
   - 2 No

   Excluded; STOP

3. Are there any other medical conditions that might interfere with study participation?
   - 1 Yes
   - 2 No

   Excluded; STOP

4. Does participant have any of the following:
   - 1 Yes 2 No unstable angina pectoris
   - 1 Yes 2 No angina at rest
   - 1 Yes 2 No complex ventricular arrhythmia (a repetitive pattern of couplets, triplets, or greater)
   - 1 Yes 2 No ventricular tachycardia (>5 consecutive beats)
   - 1 Yes 2 No NYHA Class III or IV congestive heart failure
   - 1 Yes 2 No clinically significant aortic stenosis
   - 1 Yes 2 No aortic aneurysm of ≥7 cm in diameter
   - 1 Yes 2 No aortic aneurysm repair
   - 1 Yes 2 No valvular disease that limits the ability or safety of exercise participation
   - 1 Yes 2 No myocarditis
   - 1 Yes 2 No pericarditis
   - 1 Yes 2 No hypertrophic cardiomyopathy
   - 1 Yes 2 No sudden death
ECG Eligibility

If participant is eligible, perform the resting ECG.

5. Does ECG show evidence of left bundle branch block?
   - Yes ➔ Participant must be cleared for participation by a cardiologist.
   - No

   Participant was cleared?
   - Yes
   - No

6. Does ECG show evidence of uncontrolled atrial fibrillation?
   - Yes ➔ Excluded; STOP
   - No

7. Does ECG show evidence of ventricular tachycardia?
   - Yes ➔ Excluded; STOP
   - No

If participant meets all eligibility criteria, the Look AHEAD Stress test should be completed.

Complete Look AHEAD Graded Exercise Test Form.

Stress Test Eligibility

8. Did participant exhibit signs of angina or equivalent during stress test?
   - Yes
   - No

9. Did participant exhibit significant ST segment depression at low levels of exercise?
   - Yes ➔ Must be cleared for participation by Cardiologist/PCP
   - No

10. Did participant exhibit exercise induced ventricular arrhythmias during stress test?
    - Yes
    - No

11. Did participant have any abnormal hemodynamics such as flat or decreasing systolic blood pressure with an increasing work load during the stress test?
    - Yes
    - No

12. Did participant have any abnormal responses to exercise which, in the opinion of the exercise physiologist and/or physician, would make it unsafe for the individual to participate?
    - Yes ➔ Explain
    - No
### Stress Test Eligibility

13. Was stress test valid?
   - Yes → ≥4 mets and max HR ≥85% (no beta blocker) or max RPE ≥18 (beta blocker)
   - No → Exclude

14. Does participant meet inclusion criteria?
   - Yes → Stress test is valid and meets inclusion criteria.
     - Stress test is valid but with abnormalities. Participant has been evaluated and approved by the cardiologist/PCP.
     - Stress test meets criteria for inclusion but cardiologist excludes participant for other reasons.
   - No → Stress test not valid/not done
     - Stress test abnormal meeting criteria for exclusion
     - Stress test meets criteria for inclusion but cardiologist/PCP excludes participant for other reasons.

15. Eligibility Status
   - Eligible
   - Ineligible
   - Patient refused

Staff ID: [ ] [ ] [ ] [ ] [ ]